



Gift Planning
DECLARATION OF INTENT
to the Permanent Endowment
 (Columbus Symphony Orchestra Foundation Fund)

Thank you for your intention to include a gift to the Columbus Symphony Endowment either in your estate plan or through a living gift. **This Declaration of Intent is an expression of my/our present plans and is subject to revocation or modification at any time. It is not legally binding on my/our estate.** In order to accurately document your intention, please complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

RECOGNITION OF YOUR GIFT For recognition purposes, please list my/our name(s) as follows:

I wish to remain anonymous

I/We have provided support for the mission and goals of the Columbus Symphony with a gift to the Columbus Symphony Orchestra Foundation Fund:

MY/OUR GIFT IS MADE THROUGH: A bequest commitment: estimated amount: \$ _____

A living gift of \$ _____ to be paid over the next _____ years

This Declaration of Intent is an expression of my/our present plans and is subject to revocation or modification at any time. It is not legally binding on my/our estate.

Please include me/us, without disclosure of amount, in the Columbus Symphony Legacy Program. I/We would like my/our name(s) to appear as follows (please print):

Please do not list name(s) in the Columbus Symphony Legacy Program

Other: _____

I/WE CONFIRM THIS DECLARATION OF INTENT

Signature _____ Date _____

Print Name _____

Street Address _____

City _____ State _____ Zip _____

Email _____

Phone _____ Day Evening Cell

Signature _____ Date _____

Print Name _____

Street Address _____

City _____ State _____ Zip _____

Email _____

Phone _____ Day Evening Cell

Please send this form (together with copies of any relevant documents) to Denise Rehg, VP of Development, Columbus Symphony Orchestra, 55 E. State St., Columbus, OH 43215. To reach us, please call 614-719-6690 or e-mail drehg@capa.com